

RENEWABLE ENERGY Development in Kazakhstan

MINISTRY OF ENERGY OF THE REPUBLIC OF KAZAKHSTAN



PRIMARY ENERGY RESERVES OF KAZAKHSTAN



IN OIL EQUIVALENT



OF WORLD PRIMARY ENERGY RESERVES

PRIMARY ENERGY RESERVES OF KAZAKHSTAN

TOP 10

COUNTRIES BY OIL RESERVES

PRIMARY ENERGY RESERVES OF KAZAKHSTAN



KAZAKHSTAN NATURAL RESOURCES



FOREIGN PARTNERS TECHNOLOGIES



IMPROVED POSITIONS BY CRITERIA



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BUSINESS REGISTRATION

GRID CONNECTION

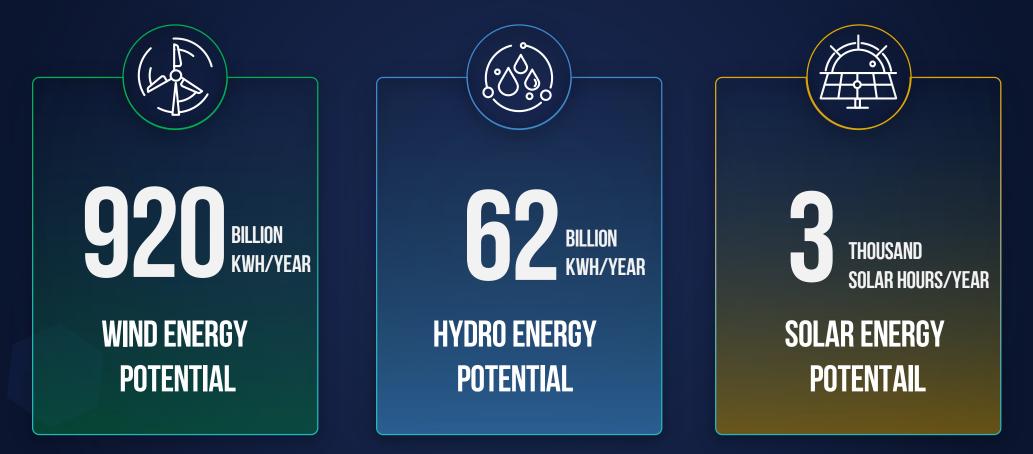


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PROPERTY REGISTRATION

ENFORCEMENT OF CONTRACTS

RENEWABLE ENERGY INVESTMENTS



2017



336 MW **TOTAL CAPACITY**





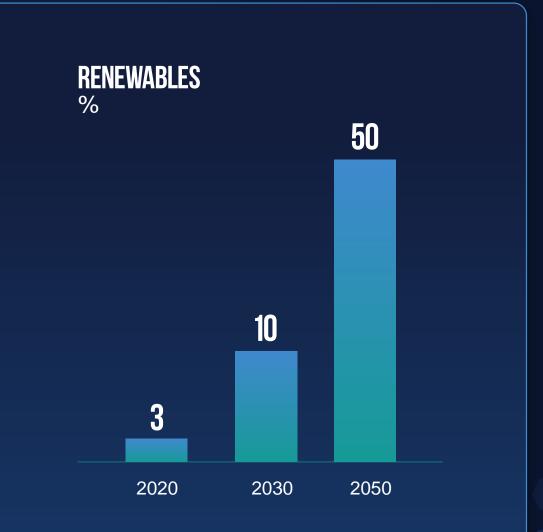
HYDRO **171** MW





BIO GAS 0.35 мм

RES DEVELOPMENT INDICATORS



2020 103**OPERATING RES FACILITIES**

2000 MW TOTAL CAPACITY







17 solar **960** мw



THE LAW 'ON SUPPORT OF THE USE OF RENEWABLE ENERGY SOURCES'

DEFINES:

- SCHEME OF PURCHASE AND SALE OF RES ELECTRIC ENERGY WITH FINANCIAL SETTLEMENT CENTRE
- 15-YEAR PPA STANDARD FORM BY AUCTION PRICE AND IN NATIONAL CURRENCY (KZT)
- STANDARD FORM OF RES FACILITY GRID CONNECTION AGREEMENT



- TARIFFS ARE SUBJECT TO ANNUAL INDEXATION CONSIDERING INFLATION AND EXCHANGE DIFFERENCE BETWEEN KZT AND USD
- EXEMPTION FROM PAYMENT FOR ENERGY TRANSMISSION SERVICES
- INVESTMENT PREFERENCES ON THE BASIS OF CONTRACT SIGNED BETWEEN THE GOVERNMENT OF THE REPUBLIC OF KAZAKHSTAN AND LEGAL ENTITY WHICH IMPLEMENTS INVESTMENT PROJECT
- PRIORITY DISPATCHING OF ELECTRIC ENERGY

FROM 2018 AUCTION MECHANISM OF RES PROJECTS SELECTION



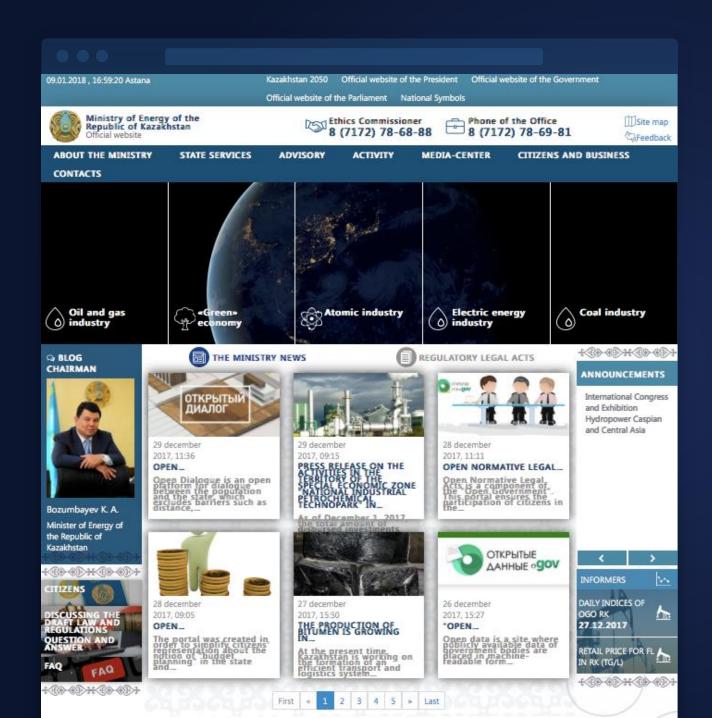
TRANSPARENT AND CLEAR PROCESS OF PROJECTS AND INVESTORS SELECTION



SELECTION OF TECHNOLOGIES AND PROJECTS HAVING THE LEAST AFFECT ON THE TARIFFS OF END CONSUMERS



CLEAR RESPONSIBILITIES OF MARKET PARTICIPANTS IN GENERATION, TRANSMISSION AND CONSUMPTION OF ELECTRIC ENERGY



MINISTRY OF ENERGY PUBLISHED THE 2018 AUCTION Schedule

THERE YOU CAN FIND THE INFORMATION ON FREE RESERVED LAND PLOTS, ON POSSIBILITY OF CONNECTING ENERGY TRANSMISSION COMPANIES TO ELECTRIC GRID WITH THE MAXIMUM PERMISSIBLE CAPACITY FOR POINTS OF CONNECTION TO ELECTRIC GRID AND THE NUMBER OF POSSIBLE CONNECTIONS

SELECTION OF RES PROJECTS FOR AUCTIONS IS BASED ON

READINESS OF INFRASTRUCTURE AND DEMAND IN ENERGY

RES FACILITIES LOCATION PLAN CONSIDERING TARGET INDICATORS

MAXIMUM PERMISSIBLE INSTALLED CAPACITY BY ZONES OF UNIFIED POWER SYSTEM

RES POTENTIAL



INCLUDED IN THE LIST OF ENERGY PRODUCING ORGANIZATIONS

SIGNS PPA WITH FSC For 15 years

INVESTOR MUST PLACE A BID BOND TO IMPLEMENT RES PROJECT

WE DEVELOPED INTERNET PLATFORM FOR AUCTIONS



MOST EFFECTIVE RES PROJECTS WIN AND SIGN PPA



WE WELCOME INTERNATIONAL FINANCIAL INSTITUTIONS AND PRIVATE INVESTORS FOR COOPERATION